

FINANCING MERCHANT POWER



Up to \$700,000,000 per transaction

Up to 10-year term

No syndication risk

No market flex

Beal Bank

Term Loan
and Revolving
Credit Facility

\$215,000,000

Merchant Plant
Texas

March 2012

Term Loan
and Revolving
Credit Facility

\$205,000,000

Odessa Power, LLC

October 2011

Revolving
Credit
Facility

\$160,000,000

MACH Gen, LLC

February 2012

Term Loan
and Revolving
Credit Facility

\$154,000,000

Merchant Plant
California

August 2011



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All transactions funded by:

Beal Bank

Member
FDIC